



FLYING CEMENT COMPANY LIMITED

NOTICE OF RIGHT ISSUE AND BOOK CLOSURE

Members are hereby notified that the Board of Directors of Flying Cement Company Limited (the "Company") in their meeting held on March 10, 2021 has decided to issue further capital by offering 200,000,000 (Two Hundred Million) ordinary right shares of PKR 10/- (Pak Rupees Ten) each at a price of PKR 10/- (Pak Rupees Ten) per share (i.e. at par value), in the ratio of approximately 113.64 right shares for every 100 existing ordinary shares of PKR 10/- (Pak Rupees Ten) each held (i.e. 113.64%), against payment to the Company of the price of the shares subscribed by the shareholders, which shares shall rank *pari passu* in all respects with the existing ordinary shares of the Company.

The Share Transfer Books of the Company will remain closed from March 23, 2021 to March 30, 2021 (both days inclusive) to determine the entitlements of the shareholders of the Company. Physical transfers / CDS Transaction IDs received at the Company's share registrar THK Associates (Pvt.) Limited, Plot no. 32-C, Commercial Street 2, D.H.A Phase VII, Karachi-7550 Pakistan, Tel: +92 21 111-000-322, Ext, 111 to 115, Email: sfc@thk.com, by the close of business (5:00 pm) on March 22, 2021 will be considered in time for entitlement of right shares.

Yours Sincerely,

For Flying Cement Company Limited

By Order of the Board

(Shahid Ahmad Awan)

(COMPANY SECRETARY)

Lahore:

March 10, 2021